

Regional Labor Market Snapshot





REGIONAL OVERVIEW

The stretch of Interstate 74 in the southeastern corner of Indiana connects two of the nation's largest metropolitan areas, Indianapolis and Cincinnati. With a population of more than 4 million, the region is strategically located in the manufacturing heartland of the United States, and offers excellent transportation and logistics links along with a favorable economic and workforce development climate.

THE I-74 REGION

| City of Batesville | Dearborn County | |
|-----------------------|--------------------|--|
| Decatur County | Franklin County | |
| Ripley County | Rush County | |
| Shelby County | | |

MEDIAN HOUSEHOLD INCOME (2010): \$2,000 HIGHER THAN STATE MEDIAN \$49,871



POVERTY RATE (2010): 4% BELOW STATE AND NATION

9.8%

| I-74 Business Corridor | 9.8% |
|------------------------|-------|
| Indiana | 13.5% |
| U.S. | 13.8% |

TOTAL LABOR FORCE

I-74 CORRIDOR + ADJACENT COUNTIES

1.4 Million

LARGEST CITIES AND TOWNS

| City/Town | 2011 Estimated Population |
|--------------|---------------------------|
| Shelbyville | 19,149 |
| Greensburg | 11,581 |
| Batesville | 6,508 |
| Rushville | 6,303 |
| Lawrenceburg | 5,808 |
| Greendale | 4,525 |
| Aurora | 3,756 |
| Brookville | 2,590 |
| Versailles | 2,109 |
| Milan | 1,895 |



U.S. Census Bureau 2010 ACS; IN DWD, 2012



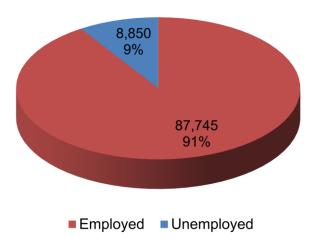
WORKFORCE

The I-74 Business Corridor is home to a quality workforce of nearly 100,000 workers. 87,750 of these workers are employed, and nearly 9,000 workers are available and looking for work. A larger percentage of adults in the I-74 Business Corridor choose to work — 67.2% in the region compared to 65.6% in Indiana and 65.0% across the U.S.

REGIONAL LABOR FORCE (2011) 96,595

EMPLOYMENT (2011) **87,745**

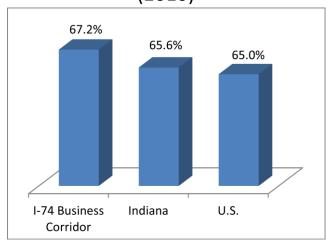
UNEMPLOYMENT (2011) **8,850**

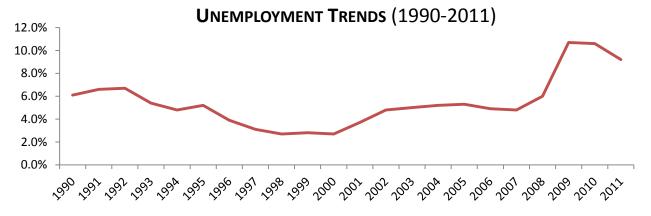


UNEMPLOYMENT RATE (2011 ANN.) **9.2%**

| I-74 Business Corridor | 9.2% |
|------------------------|------|
| Indiana | 9.0% |
| U.S. | 8.9% |

LABOR FORCE PARTICIPATION RATE (2010)





IN DWD, 2012



OCCUPATIONS

The I-74 Business Corridor enjoys a diverse mix of occupational employment. The region has particularly high employment in Production occupations (15%), Office and Administrative Support occupations (13%), and Transportation and Material Moving occupations (9%). Largest growth from 2012 to 2021, by total jobs, is projected to be in Transportation and Material Moving occupations (+658), Construction and Extraction occupations (+617), and Healthcare Support occupations (+573).

HIGHEST EMPLOYMENT (2012)

HIGHEST MEDIAN WAGE (2012)

| Occupation | 2012 Emp. | % of Total | Occupation | |
|---|--------------|---------------|----------------------------------|--|
| Production | 10,488 | 14.5% | Legal | |
| Office & Administrative Support | 9,424 | 13.0% | Architecture and Engi | |
| Transportation and Material Moving | 6,449 | 8.9% | Management | |
| Food Preparation and Serving Related | 6,157 | 8.5% | Healthcare Practitione Technical | |
| Sales and Related | 5,084 | 7.0% | Computer and Mather | |

OccupationMedian Wage / hrLegal\$33.56Architecture and Engineering\$29.65Management\$29.52Healthcare Practitioners and Technical\$27.56Computer and Mathematical\$26.97

Largest # Growth (2012-2021)

LARGEST % GROWTH (2012-2021)

| Occupation | 2021 Emp. | Growth | vth Occupation | | Growth |
|--|--------------|--------|---|-------|--------|
| Transportation and Material Moving | 7,107 | +658 | Healthcare Support | 2,721 | 27% |
| Construction and Extraction | 4,548 | +617 | Computer and Mathematical | 825 | 17% |
| Healthcare Support | 2,721 | +573 | Arts, Design, Entertainment, Sports, and Media | 1,567 | 17% |
| Office and Administrative Support | 9,890 | +466 | Healthcare Practitioners and Technical | 3,365 | 16% |
| Healthcare Practitioners and Technical | 3,365 | +462 | Construction and Extraction | 4,548 | 16% |

EMSI 2012.2, using BLS QCEW



INDUSTRIES

The I-74 Business Corridor is strong in manufacturing, largely driven by a Honda manufacturing facility in Greensburg and a large number of automotive suppliers throughout the region. The region has also seen a growing leisure and entertainment sector, through the establishment of several Riverboat Casinos along the Ohio River. In addition, the City of Batesville is home to Hillenbrand Industries and the Batesville Casket Company, a large manufacturer of caskets and hospital equipment.

HIGHEST EMPLOYMENT (2012)

HIGHEST AVERAGE WAGE (2012)

| Industry | 2012 Emp. | % of Total |
|--------------------------------------|--------------|---------------|
| Manufacturing | 13,887 | 19% |
| Government | 10,742 | 15% |
| Retail Trade | 6,558 | 9% |
| Health Care and Social Assistance | 5,694 | 8% |
| Accommodation and Food Services | 4,881 | 7% |

| Industry | Avg. Ann. Wage |
|--|-------------------|
| Management of Companies and Enterprises | \$104,852 |
| Utilities | \$103,673 |
| Manufacturing | \$62,784 |
| Finance and Insurance | \$58,555 |
| Professional, Scientific, and Technical Services | \$54,822 |

LARGEST # GROWTH (2012-2021)

LARGEST % GROWTH (2012-2021)

| Industry | 2021 Emp. | Growth | ı |
|--|--------------|--------|--------|
| Health Care and Social Assistance | 7,120 | 1,426 | F |
| Transportation and Warehousing | 4,702 | 1,109 | E (|
| Waste Management and Remediation Services | 5,610 | 971 | \ |
| Professional, Scientific, and Technical Services | 2,393 | 713 | H |
| Construction | 5,334 | 625 | \ F |

| Industry | 2021 Emp. | Growth |
|--|--------------|--------|
| Professional, Scientific, and Technical Services | 2,393 | 42% |
| Educational Services (Private) | 206 | 38% |
| Transportation and Warehousing | 4,702 | 31% |
| Health Care and Social Assistance | 7,120 | 25% |
| Waste Management and Remediation Services | 5,610 | 21% |

EMSI 2012.2, using BLS QCEW



EDUCATION

In recent years, the state of Indiana has focused significant attention on education policies and programs, including an expanding and high-quality community college system. Additionally, many I-74 Business Corridor high schools succeed with 2011 graduation rates at or above the state's target of 90%.

TOP HIGH SCHOOLS IN 2011

South Decatur Junior-Senior (100%)

Triton Central (97%)

Rushville (96%)

Greensburg (96%)

Lawrenceburg (94%)

Batesville (92%)

East Central (92%)

Southwestern (91%)

Shelbyville Senior (90%)

Waldron Junior-Senior (90%)

COMMUNITY COLLEGE CAMPUSES

Ivy Tech Community College, Batesville

Ivy Tech Community College, Lawrenceburg

POSTSECONDARY SCHOOL ENROLLMENT

(2010)

8,508

EDUCATIONAL ATTAINMENT (AGE 25-64)



9 in 10 have a High School Diploma or higher (90%)



1 in 4 have an Associate Degree or higher (26%)



1 in 5 have a Bachelor's Degree or higher (18%)



